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UFJ Holdings, Inc

**Address:** UFJ Holdings, Inc.  
1-1, Otemachi 1-chome, Chiyoda-ku,  
Tokyo 100-8114, JAPAN  
**Facsimile:** 81-3-3212-5867  
**Telephone:** 81-3-3212-5458



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**FACSIMILE TRANSMISSION COVER MEMORANDUM**

**DATE:** October 8, 2003  
**TO:** Office of International Corporate Finance  
Division of Corporate Finance  
Securities and Exchange Commission  
Attn.: Mr. Paul Dudek, Mail Stop 3-9  
**FACSIMILE NUMBER:** 010-1-202-942-9624  
**FROM:** Emi Matsumoto, Group Planning Department  
**NUMBER OF PAGES:** 3 (including this page)  
**RE:** Information Furnished Pursuant to 12g-3-2(b)

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\* If you do not receive all pages please contact us immediately.



**UFJ Holdings, Inc.**

1-1 Otemachi 1-chome, Chiyoda-ku, Tokyo 100-8114 Japan

October 8, 2003

Office of International Corporate Finance  
Securities and Exchange Commission  
Judiciary Plaza,  
450 Fifth Street, N.W.  
Washington, DC 20549  
U.S.A.

Attn.: Mr. Paul Dudeck, Mail Stop 3-9  
Facsimile Number: 001-1-202-942-9525

UFJ Holdings, Inc  
File Number 82-5169  
Information Furnished Pursuant to  
12g-3-2(b) Under the Securities Exchange Act of 1934

Ladies and Gentlemen:

The enclosed document is submitted pursuant to Rule 12g3-2(b) of Securities Exchange Act of 1934, as amended (the "Act").

The document is furnished with the understanding that such document will not be deemed to be "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Act, and that the furnishing of the document shall not constitute an admission for any purpose that the Company is subject to the Act.

If you have any questions or comments regarding the foregoing, please contact me at 81-3-3212-5458.

Sincerely,

Chie Arai  
Manager  
Group Planning Department  
UFJ Holdings, Inc.

BY FACSIMILE AND MAIL  
Enclosure

October 8, 2003

To Whom It May Concern:

UFJ Holdings, Inc.

**Settlement Reached with Tokyo Metropolitan Government  
Regarding Large Bank Tax Lawsuits**

We hereby give notice that UFJ Bank Limited and UFJ Trust Bank Limited, wholly owned subsidiaries of UFJ Holdings, Inc., today at the Supreme Court made settlement-at-court ("soshoujou-no-wakai") with the Tokyo Metropolitan Government and the Tokyo Governor and withdrawn their complaints regarding the Tokyo Metropolitan Government's tax on large banks.

As a result of this, approximately Yen 25.6 billion (Yen 21.4 billion to UFJ Bank and yen 4.2 billion to UFJ Trust Bank) was refunded from the Tokyo Metropolitan Government, as we have announced on October 2, 2003.